

Raport Curent nr. 1/2020

Raportul curent conform: art. 223 lit. C din Regulamentul A.S.F. nr. 5/2018 privind emitenții de instrumente financiare și operațiuni de piață

Data raportului: 13.01.2020

Denumirea emitentului: Implant Expert DSO S.A.

Sediul social: Bucuresti, Nicolae Caramfil, nr. 41, etaj 1, camera 5, sector 1, Bucuresti

Numărul de telefon: 021 9134

Codul unic de înregistrare la oficiul registrului comerțului: RO 40969355

Număr de ordine în registrul comerțului: J40/5004/2019

Capital social subscris și vărsat: 61.821.630 RON

Sistemul multilateral de tranzacționare: SMT BVB

Implant Expert DSO SA ("Emitentul") informeaza detinatorii de obligatiuni ca va efectua in data de 29 Ianuarie 2020, plata primului cupon pentru perioada de dobanda 29 Octombrie 2019 – 28 Ianuarie 2020 in valoare de 1,91667 RON/obligatiune, scadent la 29 Ianuarie 2020, aferent obligatiunilor DRL22 in valoare totala de 10.000.000 RON, cu o dobanda fixa de 7,5%/an si scadenta la data de 29 Ianuarie 2022, emise in conformitate cu termenii si conditiile prevazute in Memorandumul de admitere la tranzactionare pe Bursa de Valori Bucuresti.

Plata dobanzii se va efectua prin intermediul Depozitarului Central catre detinatorii de obligatiuni inregistrati in Registrul Obligatarilor la data de inregistrare 7 Ianuarie 2020.

Obligatiunile emise de Implant Expert DSO sunt tranzactionate in cadrul Sistemului Multilateral de Tranzactionare administrat de Bursa de Valori Bucuresti, incepand cu data de 2 Decembrie 2019 sub simbolul DRL22.

Leahu Adrian Ionut,

Administrator



Current Report no. 1/2020

Current report according to: art. 223 lit. C Rulebook F.S.A. no. 5/2018 on issuers of financial instruments and market operations

Date of report: 13.01.2020

Name of the issuing entity: Implant Expert DSO S.A.

Legal Adress: Bucuresti, Nicolae Caramfil, no. 41, 1st floor, room 5, district 1, Bucharest

Telefon: 021 9134

Fiscal Code: RO 40969355

Number with the Trade Registration: J40/5004/2019

Subscribed and paid share capital : 61.821.630 RON

The multilateral trading system: SMT BVB

Implant Expert DSO SA (the "Issuer") informs the bond holders that on 29th of January 2020 will pay the first coupon for the interest period between 29th of October 2019 – 28th of January 2020 in the amount of **RON 1,91667 / bond**, due on 29th of January 2020, related to DRL22 bonds totaling RON 10,000,000, with a fixed interest rate of 7.5% / year and due on 29th of January 2022, issued in accordance with the terms and conditions set out in the Memorandum of Admission to trading on Bucharest Stock Exchange.

The interest payment will be made through the Central Depository to the bond holders registered in the Bond Register on the date of registration 7th of January 2020.

The bonds issued by Implant Expert DSO are traded within the Multilateral Trading System administered by the Bucharest Stock Exchange, starting with 2nd of December 2019 under the symbol DRL22.

Leahu Adrian Ionut,

Administrator

